



CIN: L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड

पंजीकृत कार्यालय : आईडीबीआई टॉवर,

डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड,

मुंबई - 400 005.

टेलिफोन : (+91 22) 6655 3355, 2218 9111

फैक्स : (+91 22) 2218 0411

वेबसाइट : www.idbi.com

IDBI Bank Limited

Regd. Office : IDBI Tower,

WTC Complex, Cuffe Parade,

Mumbai - 400 005.

TEL.: (+91 22) 6655 3355, 2218 9111

FAX : (+91 22) 2218 0411

Website : www.idbi.com

HO.DRD.No. 1172 /Omni Bond/2020-21/ F- 248

October 23, 2020

The Manager (Listing) Bombay Stock Exchange Ltd., 25th Floor, PhirozJeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001	The Manager (Listing) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(E) Mumbai – 400 051
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Dear Sir,

**Sub: Intimation under Regulations 52 (5) of SEBI (LODR) Regulation, 2015
in r/o IDBI Omni Bonds As on September 30, 2020**

In compliance with the above Regulations, we submit herewith required certificate/(s) signed by Debenture Trustee/(s) with respect to **Unsecured listed non-convertible debt securities** issued by the IDBI Bank Ltd:

You are requested to kindly take the above intimation on record in terms of above Regulation/(s) of the SEBI (LODR) Regulations, 2015.

Thanking You.

Yours faithfully,
For IDBI Bank Ltd

(Kavita Vijay Kotian)
Deputy General Manager

Ref No.528/STCL/DT/2020-21

Date: 23rd October 2020

To,
IDBI Bank Limited
IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai – 400 005.

Sub:- Certificate under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various NCDs Issues by IDBI Bank Limited (“Issuer”) for the half year ended 30th September, 2020.

Dear Sir/ Madam,

We are acting as Debenture Trustee for various debentures issue by IDBI Bank Limited. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/annual financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated October 23, 2020 along with the relevant/ necessary supportings and we have noted the contents provided therein.

**Yours faithfully,
For SBICAP Trustee Company Limited**



Authorised Signatory



ATSL/CO/20-21/2720

October 23, 2020

To,

IDBI Bank Limited

Domestic Resources Department
IDBI Tower, WTC Complex,
Cuffe Parade, Mumbai - 400005

Sub – Letter of Debenture Trustee pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 – half year ended September 30, 2020

Dear Sir,

With reference to the privately placed Non – Convertible Debentures issued by "**IDBI Bank Limited**" **(Company) and listed on the Stock Exchange (Listed Debt Securities)**

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the Company is required to submit its half yearly / annual financial results with a letter of the Debenture Trustee (Axis Trustee Services Limited), that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information (enclosed herewith) vide your email dated October 23, 2020, along with the relevant / necessary supporting and we have noted the contents in respect of the Listed Debt security issued by the Company.

Thanking you,

Yours faithfully,

For **Axis Trustee Services Limited**



Jaydeep Bhattacharya
Deputy General Manager



Encls: as above.

Corporate Identity Number : U74999MH2008PLC182264 | MSME Registered UAN: MH19E0033585

Registered Office :

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

Corporate Office:

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Tel No.: 022-62300451 Fax No.: 022-6230 0700 Website: www.axistrustee.com



AXIS TRUSTEE